

2009-2010 Verification Worksheet for Independent Students

Return completed form to:

University of Mary Washington, Office of Financial Aid, 1301 College Avenue, Fredericksburg, VA 22401

Your application was selected for review in a process called "Verification". The University of Mary Washington will compare the information on your Free Application for Federal Student Aid (FAFSA) with signed copies of your (and your spouse's) 2008 Federal tax returns, W-2 forms, or other financial documents. Federal and State laws say that we have the right to ask you for this information before awarding and disbursing financial aid. If there are differences between the information reported on your FAFSA and your financial documents, we may need to make corrections to your FAFSA. Complete this Verification Worksheet and submit to the Office of Financial Aid as soon as possible so that your financial aid won't be delayed.

1.) Student Information:

Last Name	First Name	MI	SSN or Banner ID
Address (include apt. #)		Date of Birth	
City	State	Zip Code	Phone Number (include area code)

2.) Family Information:

List below the people in your household, include: Yourself, your spouse if you have one; your children if you will provide more than half of their support from July 1, 2009 through June 30, 2010 and other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2009 through June 30, 2010. **Also** write in the name of the college for any household member who will be attending at least half time between July 1, 2009 and June 30, 2010, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship to student	College
<i>Martha Jones</i> (example)	<i>26</i>	<i>Wife</i>	<i>City University</i>
		<i>Self</i>	<i>University of Mary Washington</i>

3.) Student's Tax Forms and Income Information: Check only one box below.

- Check here if you are attaching a signed copy of your tax return (2008 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return).
- Check here if you will not file and are not required to file a 2008 U.S. Income Tax Return.

If you did not file and are not required to file a 2008 Federal income tax return, list below your employer(s) and any income received in 2008 (use the W-2 form or other earnings statements if available).

Sources of Earnings/Employer	2008 Amount of Income Earned
	\$
	\$

Student Income Information (continued)

Student, please list below any sources of untaxed income you received during 2008. The answers in this section should match the information you reported on the FASFA in Questions 47a – 47j. **Don't include** student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.

Sources of Untaxed Income for STUDENT ** Do NOT leave any item blank. Enter ZERO if not applicable. **	2008 Amount Received
a. Payments to tax deferred pension and savings plans, including but not limited to amounts reported on W-2 forms, box 12a – 12d, codes D, E, F, G, H, and S	
b. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh or other qualified plans	
c. Child support received for all children. Don't include foster care or adoption payments.	
d. Tax exempt interest income (IRS form 1040 – line 8b or 1040A – line 8b)	
e. Untaxed portions of IRA distributions (exclude rollovers)	
f. Untaxed portions of pensions (exclude rollovers)	
g. Housing, food and other living allowances paid to members of the military, clergy and others	
h. Veterans noneducation benefits such as Disability, Death Pension, or DIC, etc.	
i. Other untaxed income not reported such as workers' compensation, disability, etc.	
j. Money received, or paid on your behalf (e.g., bills), not reported elsewhere on the FAFSA	

4.) Spouse's Tax Forms and Income Information: Check only one box below.

- Check here if you are attaching a signed copy of your tax return (2008 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return).
- Check here if you will not file and are not required to file a 2008 U.S. Income Tax Return.

If you did not file and are not required to file a 2008 Federal income tax return, list below your employer(s) and any income received in 2008 (use the W-2 form or other earnings statements if available).

Sources of Earnings/Employer	2008 Amount of Income Earned
	\$
	\$

Spouses, please list below any sources of untaxed income you received during 2008. The answers in this section should match the information you reported on the FASFA in Questions 47a – 47j. **Don't include** student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.

Sources of Untaxed Income for Spouse ** Do NOT leave any item blank. Enter ZERO if not applicable. **	2008 Amount Received
a. Payments to tax deferred pension and savings plans, including but not limited to amounts reported on W-2 forms, box 12a – 12d, codes D, E, F, G, H, and S	
b. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh or other qualified plans	
c. Child support received for all children. Don't include foster care or adoption payments.	
d. Tax exempt interest income (IRS form 1040 – line 8b or 1040A – line 8b)	
e. Untaxed portions of IRA distributions (exclude rollovers)	
f. Untaxed portions of pensions (exclude rollovers)	
g. Housing, food and other living allowances paid to members of the military, clergy and others	
h. Veterans noneducation benefits such as Disability, Death Pension, or DIC, etc.	
i. Other untaxed income not reported such as workers' compensation, disability, etc.	

Student Signature

Date

Spouse Signature

Date